

**UNITED STATES DISTRICT COURT  
DISTRICT OF DELAWARE**

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IN RE:
OAKWOOD HOMES CORP., *et al.*,

Debtors.

) Chapter 11

) Bankr. Case No. 02-13396 (PJW)

) Jointly Administered

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ACADEMY LIFE INSURANCE

COMPANY,

LIFE INVESTORS INSURANCE

COMPANY OF AMERICA,

MONUMENTAL LIFE INSURANCE

COMPANY,

PEOPLES BENEFIT LIFE INSURANCE

COMPANY, and

TRANSAMERICA LIFE INSURANCE

COMPANY,

Appellants,

- against -

U.S. BANK NATIONAL ASSOCIATION,

As Indenture Trustee,

Appellee.

) Dist. Ct. Case Nos. 04-CV-831 (JJF)  
through 04-CV-835 (JJF)) Cases Consolidated under  
Case No. 04-CV-835 (JJF)

**NOTICE OF APPEAL**

Pursuant to 28 U.S.C. § 158(d) and Fed. R. App. 3(a), Academy Life Insurance Company, Life Investors Insurance Company of America, Monumental Life Insurance Company, Peoples Benefit Life Insurance Company, and Transamerica Life Insurance Company, holders of certain Class B-2 Certificates (the "AEGON B-2 Holders") issued by certain non-debtor REMIC trusts ("REMIC Trusts") formed by debtor Oakwood Homes Corporation ("OHC"), by and through the undersigned counsel, hereby give notice of appeal to the United States Court of Appeals for the Third Circuit from the final order of the United States District

Court for the District of Delaware (Farnan, J.) entered February 22, 2005, in the above-captioned consolidated cases (DI 51), affirming the May 6, 2004 orders of the United States Bankruptcy Court for the District of Delaware, granting in part, and denying in part, the objections of Appellee U.S. Bank National Association, as indenture trustee for the holders of certain senior notes issued by OHC, to the amended proofs of claim filed by JPMorgan Chase Bank on behalf of certain B-2 Holders, including the AEGON B-2 Holders.

The names of all parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

APPELLANTS	COUNSEL FOR APPELLANTS
JPMorgan Chase Bank, as Trustee, and appealing B-2 Holders: Tyndall Partners, LP, Tyndall Institutional Partners, LP, Jefferson Pilot Corporation, Academy Life Insurance Company, Life Investors Insurance Company of America, Monumental Life Insurance Company, Peoples Benefit Life Insurance Company, and Transamerica Life Insurance Company,	M. William Munno John J. Galban Seward & Kissell, LLP One Battery Park Plaza New York, New York 10004 (212) 574-1602 <i>(Exclusively as Counsel to JPMorgan Chase Bank,  as Trustee)</i>  Russell C. Silberglied (DE No. 3462) Jason M. Madron (DE No. 4431) Richards, Layton & Finger, PA One Rodney Square, Post Office Box 551 Wilmington, Delaware 19899 (302) 651-7545  Robert C. Goodrich Jr. Madison L. Cashman (DE No. 4079) Stites & Harbison PLLC 424 Church Street, Suite 1800 Nashville, Tennessee 37219 (615) 244-5200  Alex P. Herrington Jr. Stites & Harbison PLLC 400 West Market Street, Suite 1800 Louisville, Kentucky 40202 (502) 587-3400

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Dated: March 24, 2005

Respectfully submitted,

/s/ Christopher D. Loizides

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Appellants,

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## CERTIFICATE OF SERVICE

I, Christopher D. Loizides, do hereby certify that on the 24<sup>th</sup> day of March, 2005, I did cause to be served true and correct copies of the **Notice of Appeal** on the parties on the attached service list as indicated thereon.

Dated: March 24, 2005

/s/ Christopher D. Loizides

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